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Ms. Elizabeth O'Donnell
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
P. O. Box 615
Frankfort, KY 40602-0615

E.ON U.S. LLC

State Regulation and Rates
220 West Main Street
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February 8, 2008

Re: ***E.ON AG, E.ON U.K. LTD (formerly Powergen LTD), E.ON U.S. LLC (formerly LG&E Energy LLC), Louisville Gas and Electric Company, and Kentucky Utilities Company - Case No. 2001-104***

Dear Ms. O'Donnell:

Pursuant to Appendix A: Commitment No. 19 of the Commission's Order, dated August 6, 2001, in the aforementioned case, the Companies hereby notify the Commission of a new debt issuance by E.ON AG ("E.ON"). During the month of February, E.ON plans to settle two new medium term notes that each exceeds the \$100 million reporting requirement. On February 19, E.ON will issue a note in the amount of 250 million euros at a floating interest rate of 3 month Euribor plus .25% maturing in February 2010. On February 21, E.ON will issue a note in the amount of 100 million euros at an interest rate of 5.528% maturing in February 2023. The notes are unsecured obligations of E.ON International Finance B.V., which are guaranteed by E.ON.

Please confirm your receipt of this filing by placing the stamp of your Office with date received on the extra copy and returning to me in the enclosed envelope. Should you have any questions regarding this information, please contact me at your convenience.

Sincerely,

Rick E. Lovekamp

cc: Daniel K. Arbough, E.ON U.S. Services, Inc.
Kendrick Riggs - Stoll · Keenon · Ogden